

catcodes

“Generic” Switching of Category Codes

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Abstract

The `catcodes` bundle provides small packages for switching category codes, usable both with \LaTeX and without. (i) `stacklet.sty` maintains stacks for “private letters,” needed for `plainpkg.tex`’s minimal framework for “generic” packages. (ii) `actcodes.sty` deals with “active characters,” switching their category codes and assigning meanings to “active-character tokens.” (iii) `catchdq.sty` uses the “double quote” as an active character for simplified access to typographical double quotes.—These packages are “generic” in the sense that they should be usable at least both with \LaTeX and Plain \TeX , based on `plainpkg.tex`.

Required Packages: `plainpkg`, `stacklet`

Related Packages: `catoptions`, `pcatcode` from `amsrefs`, `texapi`, `csquotes`.

Keywords: Macro programming, category codes, private letters, active characters, double quotes

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1 Shared Features of Usage

All the packages of the bundle are “plainpkg packages” in the sense of the plainpkg¹ documentation that exhibits details of what is summarized here. Therefore:

- All of them require that T_EX finds plainpkg.tex as well as stackrel.sty.
- In order to load `<catcodes>.sty` (where `<catcodes>` is `stacklet`, `actcodes`, or `catchdq`), type `\usepackage{<catcodes>}` within a L^AT_EX document preamble, `\RequirePackage{<catcodes>}` in a “plainpkg package”, or `\input{<catcodes>.sty}` ... or perhaps `\input{<catcodes>.sty}`?

¹ctan.org/pkg/plainpkg

2 stacklet.sty—Private Letters

See Section 2.2.2 for the commands provided.

2.1 Package File Header—plainpkg and Legalese

```

1                                     \input plainpkg
2  \ProvidesPackage{stacklet}[2012/08/27 v0.3 private letters (UL)]
3  %%
4  %% Copyright (C) 2012 Uwe Lueck,
5  %% http://www.contact-ednotes.sty.de.vu
6  %% -- author-maintained in the sense of LPPL below --
7  %%
8  %% This file can be redistributed and/or modified under
9  %% the terms of the LaTeX Project Public License; either
10 %% version 1.3c of the License, or any later version.
11 %% The latest version of this license is in
12 %%   http://www.latex-project.org/lppl.txt
13 %% There is NO WARRANTY (actually somewhat experimental).
14 %%
15 %% Please report bugs, problems, and suggestions via
16 %%
17 %%   http://www.contact-ednotes.sty.de.vu
18 %%
```

2.2 Usage

2.2.1 Installing and Calling

The file `stacklet.sty` is provided ready, installation only requires putting it somewhere where \TeX finds it (which may need updating the filename data base).² However, the file `plainpkg.tex` must be installed likewise.

With \LaTeX , the file should be loaded by `\RequirePackage{stacklet}` or `\usepackage{stacklet}`.

Without \LaTeX , both `\input_stacklet.sty` and `\input_plainpkg` load `stacklet.sty`.

2.2.2 Commands and Syntax

`stacklet.sty` provides

`\PushCatMakeLetter\langle char \rangle` and `\PopLetterCat\langle char \rangle`

for getting “private letters” and giving them back their previous category code in package files with or without \LaTeX . As \LaTeX has its own stack for `@`, there are also

`\PushCatMakeLetterAt` and `\PopLetterCatAt`

that care for `@`'s category code *without* \LaTeX only.

²<http://www.tex.ac.uk/cgi-bin/texfaq2html?label=inst-wlcf>

2.3 The Code

2.3.1 Name Space

Each “private letter” $\langle char \rangle$ gets its own stack, in some name space, determined by `\cat_stack` (`\withcsname` is from `plainpkg.tex`):

```
19 \withcsname\xdef cat_stack\endcsname{%
20     \noexpand\string \withcsname\noexpand cat_stack\endcsname
21     \noexpand\string}
```

I.e., `?cat_stack` will expand to

```
?string?cat_stack?string
```

in the notation of the `dowith` package.

```
22 % \withcsname\show cat_stack\endcsname
```

2.3.2 Pushing

`\PushCatMakeLetter\langle char \rangle` ...

```
23 \xdef\PushCatMakeLetter#1{%
24     \noexpand\withcsname
25     \withcsname\noexpand pushcat_makeletter\endcsname
26     \withcsname\noexpand cat_stack\endcsname#1\endcsname#1}
27 % \show\PushCatMakeLetter
28 \withcsname\gdef pushcat_makeletter\endcsname#1#2{%
```

`#1` is the stack token, `#2` is the “quoted” character. Pushing ...

```
29     \xdef#1{\the\catcode'#2\relax%
```

... the new entry. `\relax` separates entries, braces instead tend to get lost in popping ... If the stack has existed before, its previous content is appended:

```
30     \ifx#1\relax \else #1\fi}%
```

I thought of storing `\catcodes` hexadecimally (without braces) using L^AT_EX’s `\hexnumber`, but the latter has so many tokens ... Finally rendering $\langle char \rangle$ a “letter”:

```
31     \catcode'#211\relax}
```

Now we can use a “private letter stack” for our own package:

```
32 \PushCatMakeLetter\_  
33
```

2.3.3 Popping

`\PopLetterCat\⟨char⟩` passes `\⟨char⟩`, the corresponding stack token, and the latter’s expansion to `\popcat_`. `\end` serves as argument delimiter for the end of the stack only:

```
33 \gdef\PopLetterCat#1{%
34   \expandafter\expandafter\expandafter
35   \popcat_ \csname\cat_stack#1\expandafter\endcsname
36   \expandafter \end \csname\cat_stack#1\endcsname#1}
```

`\popcat_` parses the expansion, assigns the old category code and stores the reduced stack:

```
37 \gdef\popcat_#1\relax#2\end#3#4{\catcode'#4#1\gdef#3{#2}}
```

... check existence? [TODO](#)

2.3.4 No @ Stack with L^AT_EX

`\PushCatMakeLetterAt` is like `\PushCatMakeLetter\@` except that it has no effect under L^AT_EX:

```
38 \gdef\PushCatMakeLetterAt{\ifltx\else\PushCatMakeLetter\@\fi}
```

`\PopLetterCatAt` by analogy ...

```
39 \gdef\PopLetterCatAt{\ifltx\else\PopLetterCat\@\fi}
```

2.3.5 Leaving the Package File

... in our new way:

```
40 \PopLetterCat\_
41 \endinput
```

2.3.6 VERSION HISTORY

```
42 v0.1   2012/08/24   started
43         2012/08/25   completed
44         2012/08/26   extending doc.; \def\withcsname removed
45 v0.2   2012/08/26   \with_catstack containing \endcsname and with
46         three popping macros replaced by \csname
47         content \cat_stack, cf. memory.tex;
48         restructured
49         2012/08/27   \PushCatMakeLetterAt fixed
50 v0.3   2012/08/27   def.s global
51
```

3 actcodes.sty—Active Characters

See Section 3.2.2 for the commands provided.

3.1 Package File Header—plainpkg and Legalese

```

52                                     \input plainpkg
53 \ProvidesPackage{actcodes}[2012/09/19 v0.2 active characters (UL)]
54 %%
55 %% Copyright (C) 2012 Uwe Lueck,
56 %% http://www.contact-ednotes.sty.de.vu
57 %% -- author-maintained in the sense of LPPL below --
58 %%
59 %% This file can be redistributed and/or modified under
60 %% the terms of the LaTeX Project Public License; either
61 %% version 1.3c of the License, or any later version.
62 %% The latest version of this license is in
63 %%   http://www.latex-project.org/lppl.txt
64 %% There is NO WARRANTY (actually somewhat experimental).
65 %%
66 %% Please report bugs, problems, and suggestions via
67 %%
68 %%   http://www.contact-ednotes.sty.de.vu
69 %%

```

3.2 Purpose and Usage

The package derives from switching category codes in the `nicetext` and `morehype` bundles and should improve them.

3.2.1 Installing and Calling

The file `actcodes.sty` is provided ready, installation only requires putting it somewhere where $\text{T}_{\text{E}}\text{X}$ finds it (which may need updating the filename data base).³ However, the files `plainpkg.tex` and `stacklet.sty` must be installed likewise.

With $\text{L}^{\text{A}}\text{T}_{\text{E}}\text{X}$, the file should be loaded by `\RequirePackage{actcodes}` or `\usepackage{actcodes}`.

Without $\text{L}^{\text{A}}\text{T}_{\text{E}}\text{X}$, load it by `\input_actcodes.sty`.

As explained in `plainpkg-doc.pdf`, however, “generic” packages based on `plainpkg` should load `actcodes` by `\RequirePackage{actcodes}`.

3.2.2 Commands and Syntax

`actcodes.sty` provides `\MakeActive`, `\MakeActiveAss`, `\MakeActiveDef`, `\MakeActiveLet`, `\MakeOther`, `\MakeActiveOther` with rather obvious syntax—you find more detailed descriptions mixed with implementation below

³<http://www.tex.ac.uk/cgi-bin/texfaq2html?label=inst-wlcf>

... **TODO** —Without L^AT_EX, the latter’s internal `\@gobble<arg>` is provided as well.

3.3 The Code

3.3.1 Our Private Letters

```
70 \PushCatMakeLetterAt
```

3.3.2 The Core

`\MakeActiveAss<ass-fun>\<char><ass-args>` “activates” `<char>` and then applies assignment function `<ass-fun>` with arguments `<ass-args>` to it. The code derives from L^AT_EX’s `\@sverb` and `\do@noligs` and was also discussed on the L^AT_EX-L mailing list September 2010 (Will Robertson; Heiko Oberdiek). The present definition generalizes `\MakeActiveDef` and `\MakeActiveLet` of my earlier packages.

```
71 \gdef\MakeActiveAss#1#2{%
72   \MakeActive#2%
73   \begingroup \lccode\~'#2\relax \lowercase{\endgroup #1~}}
```

I was reluctant to provide `\MakeActive\<char>`, but with `catchdq.sty`, it would be better ...

```
74 \gdef\MakeActive#1{\catcode'#1\active}
```

... it just “revives” the meaning that the corresponding active-character token last time ...

3.3.3 `\def` and `\let`

`\MakeActiveDef\<char><parameters>\{<replace>}` has been employed in `fifinddo` and `blog` (which is based on `fifinddo`) so far.

```
75 \gdef\MakeActiveDef{\MakeActiveAss\def}
```

W.r.t. the definition of this `\MakeActiveDef`, Heiko Oberdiek remarked that it allows *macro parameters*, as opposed to my earlier definition in `fifinddo`. Without parameters, this kind of macro has been used for conversion of text encodings (`atari.fdf`, and I thought this was the idea of `stringenc` ...).

`\MakeActiveLet\<char><cmd>` has been provided in `niceverb` so far. The present package has been made in order to have `\MakeActiveLet` with `blog.sty` as well, it was too annoying to use `\MakeActiveDef` there so often.

```
76 \gdef\MakeActiveLet{\MakeActiveAss\let}
```

3.3.4 Switching Back ...

Sometimes, the “active” behaviour of $\langle char \rangle$ is too difficult, and you may want to switch back to its “simple” way ... This may work by `\MakeOther\langle char \rangle` ... with L^AT_EX, `\MakeOther` just is `\makeother` ...

```
77 \ifltx \global\let\MakeOther\makeother
78 \else \gdef\MakeOther#1{\catcode'#12\relax}
79 \fi
```

But within a macro (or other) argument, you can’t change the `\catcode`. (I lost some time by not realizing that it was within a large argument where I tried to switch the `\catcode`.) Anyway or in certain cases, it may be better to keep a character “active” throughout a document and just to change the *expansion* of the “active-character token.” This can be done with `\MakeActiveLet` and `\MakeActiveDef` in certain cases already. E.g., when the “blank space” has been “activated” by `\obeylines`, `\MakeActiveLet_\space` “undoes” this half-way, while it does not restore “argument skipping” and “compressing blank spaces.”

When character $\langle char \rangle$ should be “active” for some time, but for certain moments you prefer that it behaves like an “other character”, you can switch to its “other” expansion by `\MakeActiveOther\langle char \rangle`:

```
80 \gdef\MakeActiveOther#1{%
81   \MakeActiveAss\edef#1{\expandafter\@gobble\string#1}}
```

`\MakeActiveOther` uses L^AT_EX’s `\@gobble<arg>`, *without* L^AT_EX, actcodes provides it:

```
82 \ifltx\else \long\gdef\@gobble#1{} \fi
83 % \show_ \MakeActiveOther_ \show_ \expandafter\show_
```

I am *not* providing a version *without* the `\catcode` change, although the latter is superfluous here [TODO](#) ...

`niceverb` also provides `\MakeNormal\langle char \rangle`, it may migrate to here in the future, and there may be `\MakeActiveNormal\langle char \rangle` extending the above `\MakeActiveOther` [TODO](#) ...

Also, a *stack* might be used as in `stacklet`, even to switch *meanings* of active-character tokens ... not sure [TODO](#) ...

`babel` does similar things, but I never have ... [TODO](#)

3.3.5 Leaving and Version History

```
84 \PopLetterCatAt
85 \endinput
```

VERSION HISTORY

```
86 v0.1 2012/08/26 started, almost completed
87      2012/08/27 completed; realizing \Push...At ..., bug fixes
88 v0.2 2012/08/28 \global\let, \def -> \gdef
89      2012/09/16 \MakeActive
90      2012/09/19 doc: stacklet
91
```

4 catchdq.sty—Proper Double Quotes by Toggling

See Section 4.2.2 for the commands provided. Note that the `csquotes` provides more comprehensive functionality.

4.1 Package File Header—`plainpkg` and Legalese

```

92                                     \input plainpkg
93 \ProvidesPackage{catchdq}[2012/09/20 v0.2 simple typographic dqs (UL)]
94 %%
95 %% Copyright (C) 2012 Uwe Lueck,
96 %% http://www.contact-ednotes.sty.de.vu
97 %% -- author-maintained in the sense of LPPL below --
98 %%
99 %% This file can be redistributed and/or modified under
100 %% the terms of the LaTeX Project Public License; either
101 %% version 1.3c of the License, or any later version.
102 %% The latest version of this license is in
103 %% http://www.latex-project.org/lppl.txt
104 %% There is NO WARRANTY (actually somewhat experimental).
105 %%
106 %% Please report bugs, problems, and suggestions via
107 %%
108 %% http://www.contact-ednotes.sty.de.vu
109 %%

```

4.2 Purpose and Usage

4.2.1 Installing and Calling

The file `catchdq.sty` is provided ready, installation only requires putting it somewhere where \TeX finds it (which may need updating the filename data base).⁴ However, the files `plainpkg.tex` and `stacklet.sty` must be installed likewise.

With \LaTeX , the file should be loaded by `\RequirePackage{catchdq}` or `\usepackage{catchdq}`.

Without \LaTeX , load it by `\input{catchdq.sty}`.

As explained in `plainpkg-doc.pdf`, however, “generic” packages based on `plainpkg` should load `catchdq` by `\RequirePackage{catchdq}`.

4.2.2 Commands and Syntax

`catchdq.sty` (indirectly) allows using `"no-dqs"` for surrounding `no-dqs` with typographical quotation marks, using that double quote `"` as an active character. As rendering that `"` active during defining macros can corrupt the latter, the user (or package writer) must activate that `"` explicitly by `\catchdqs`.

⁴<http://www.tex.ac.uk/cgi-bin/texfaq2html?label=inst-wlcf>

Further difficulties may arise after `\catchdqs`, various ways to get around them are described in the remaining sections.

4.3 The Code

4.3.1 Required

The package is an application (of ideas of) `actcodes.sty`:

```
110 \RequirePackage{actcodes}
```

4.3.2 The Core: `\catchdq`

`\catchdq⟨no-dqs⟩` will expand to `\dqtd{⟨no-dqs⟩}`, provided the ASCII double quote is an active character:

```
111 {\MakeActive\"}\gdef\catchdq#1{\dqtd{#1}}
```

4.3.3 What Double Quotes Actually Are

`\dqtd` in turn is a kind of “variable.” `blog.sty` offered `\endqtd` for English typographical double quotes, `\dedqtd` for German ones, and `\asciidqtd` for “non-typographical” double quotes (as needed for XML attributes). `\asciidq` accesses a single ASCII double quote, `\enldq` a single English typographical left one, `\enrdq` a single English typographical right one. (It may be useful to access them independently of each other, in certain complex situations ...) `blog.sty`, dealing with HTML, of course has different ideas about them [TODO](#).

```
112 \gdef\asciidq{"}
113 \gdef\asciidqtd#1{"#1"}
```

We allow loading `catchdq` *after* another package (such as `blog.sty`) has chosen meanings for `\endqtd` and the like (difficult [TODO](#))

```
114 \ifx\enldq \undefined \gdef\enldq{''} \fi
115 \ifx\enrdq \undefined \global\let\enrdq\asciidq \fi
116 \ifx\endqtd\undefined \gdef\endqtd#1{\enldq#1\enrdq} \fi
```

Typographical alternatives to `\endqtd` may be obtained from `ngerman.sty` or so, if you are smart ... (see Section 4.3.4 for how it works):

```
117 \ifx\dedqtd\undefined \gdef\dedqtd#1{\glqq#1\grqq} \fi
```

`blog.sty`, dealing with HTML, had a different idea about `\endqtd` of course. It has also used the mechanism of the `langcode` package that allows using `\dqtd` and other language-depended constructs with an “implicit” choice according to the “current language code,” which should appear soon.

4.3.4 Switching

`blog.sty` usually does a single switch which gets a new name now: `\catchdqs`.

```
118 \gdef\catchdqs{\MakeActiveLet"\catchdq}
```

After this, `"<no-dqs>"` will expand to `\dqtd{#1}`. The default expansion for `\dqtd` will be `\endqtd`:

```
119 \ifx\dqtd\undefined \global\let\dqtd\endqtd \fi
```

Might be done by `\endqs`—when there are alternatives, but `blog.sty` and `lang-code.sty` do this in a different way ... [TODO](#)

```
120 % \gdef\endqs{\let\dqtd\endqtd}
121 % \ifx\dqtd\undefined \global\endqs \fi
```

Actually, here is a little “Tessst” ... and here with „doyshe doppleta anf...“ ... This has been achieved by

```
\usepackage{ngerman}_\originalTeX
```

`\MakeOther"` may switch off catching mode (—done just before, as `niceverb` at present doesn't render it verbatim). `actcodes` suggests a different way to return from the `\catchdqs` state: Let the character active and change its meaning only, let it *expand* to its “other” version—by `\activeasciidqs?` `\MakeActiveOther"` and `\let"\asciidq` (it works!) or `\MakeActiveLet"\asciidq` (abbreviate as `\activeasciidqs?`) ... In `blog.sty`, there never was a need for switching back. We must rework interaction with `niceverb` and can perhaps simplify the latter, ... [TODO](#)

4.3.5 Leaving and Version History

```
122 \endinput
```

VERSION HISTORY

```
123 v0.1 2010/11/13 in texblog.fdf
124 v0.2 2012/09/17 own file, new ideas ...
125      2012/09/19 doc: stacklet
126      2012/09/20 \dedqtd conditionally; reworked doc.,
127                  tested ngerman.sty
128
```