

The `xpatch` package

Extending `etoolbox` patching commands*

Enrico Gregorio[†]

Released 2012/01/23

1 Introduction

The well known `etoolbox` package provides a bunch of functions for patching existing commands; in particular `\patchcmd`, `\pretocmd` and `\apptocmd` that do a wonderful job, but suffer from a limitation: if some package has defined

```
\newcommand{\xyz}[1][x]{-#1!}
```

where `\xyz` has an optional argument, then `\patchcmd` and siblings cannot be used to modify the workings of `\xyz`. The same happens when a command has been defined with `\DeclareRobustCommand`.

The reason for this is \TeX nical or, better, \LaTeX nical. When \LaTeX performs the above definition, the expansion of `\xyz` will be

```
\@protected@testopt \xyz \xyz {x}
```

where `\@protected@testopt` is a macro that essentially checks whether we are in a “protected” context, so that expansion should not be performed all the way (in moving arguments or write operations), or not; in the former case it issues a protected version of `\xyz`, while in the latter case it expands the macro `\xyz` that is a *single* command (yes, with a backslash in its name) which contains the real definition; a way to access this definition is to issue the command

```
\expandafter\show\csname\string\xyz\endcsname
```

which will print in the log file the message

```
> \xyz=\long macro:
[#1]->-#1!.
```

As usual, after `->` we see the definition. In order to use `\patchcmd` to change the exclamation mark into a hyphen one must do

```
\expandafter\patchcmd\csname\string\xyz\endcsname{!}{-}{-}{}{}
```

(see the documentation of `etoolbox` for details about the arguments).

A similar situation happens if `\xyz` has been defined by

*This file describes version 0.2, last revised 2012/01/23.

[†]E-mail: Enrico DOT Gregorio AT univr DOT it

```
\DeclareRobustCommand{\xyz}{something}
```

A `\show\xyz` would show the cryptic

```
> \xyz=macro:
->\protect \xyz .
```

and only a close look reveals the clever trick used by the \LaTeX team: the `\protect` is not applied to `\xyz`, but to the macro `\xyz_` which has a space at the end of its name! And this macro is the one that contains the real definition. Indeed,

```
\expandafter\show\csname xyz\space\endcsname
```

produces the message

```
> \xyz =\long macro:
->something.
```

In this case, in order to apply `\patchcmd` we must say

```
\expandafter\patchcmd\csname xyz\space\endcsname{s}{S}{}{}
```

If the macro with `\DeclareRobustCommand` is defined to have an optional argument, say

```
\DeclareRobustCommand{\xyz}[1][x]{-#1!}
```

one has to combine the two tricks:

```
\expandafter\patchcmd\csname\string\xyz\space\endcsname{!}{-}{}{}
```

It's hard and error prone to remember all of these tricks, so this package comes to the rescue.

Caveat

This package is still in a preliminary version, but relevant changes to the interface should not be introduced in later versions. A “verbose” mode is under testing, which will provide at request more information about the nature of the command to be patched.

2 Commands

The commands introduced by this package are

- `\xpatchcmd`
- `\xpretocmd`
- `\xapptocmd`

which have the same syntax as the similar commands provided by `etoolbox` and apply to all kind of commands defined by

- the \LaTeX kernel macros `\newcommand`, `\renewcommand`, `\providecommand`, but also `\newenvironment` and `\renewenvironment`;
- the \LaTeX kernel macro for defining robust commands `\DeclareRobustCommand`;

- the etoolbox macros `\newrobustcmd`, `\renewrobustcmd`, `\providerobustcmd`.

Notice that patching the definition of the environment `foo` requires patching `\foo` or `\endfoo`.

These commands will act as the original ones if the macro to patch is not robust or with optional arguments.

Moreover the package defines

- `\xpatchbibmacro`
- `\xpretobibmacro`
- `\xapptobibmacro`

that can be used to patch commands defined with biblatex's `\newbibmacro`. Say that we have

```
\newbibmacro{foo.bar}[2]{#1 and #2}
```

Then, to change `and` into `und`, we can now say

```
\xpatchbibmacro{foo.bar}{and}{und}{}{}
```

Patching these macros requires resorting to the *very* cryptic

```
\expandafter\patchcmd\csname abx@macro@\detokenize{foo.bar}\endcsname
{and}{und}{}{}
```

that would become an astonishing

```
\expandafter\patchcmd\csname\expandafter\string\csname
abx@macro@\detokenize{foo.bar}\endcsname\endcsname
{and}{und}{}{}
```

if the original definition had been with an optional argument, say

```
\newbibmacro{foo.bar}[2][x]{#1 and #2}
```

For biblatex users there are also

- `\xpatchbibdriver`
- `\xpretobibdriver`
- `\xapptobibdriver`

for patching commands defined with `\DeclareBibliographyDriver`. One could use, for patching the driver `foo`,

```
\makeatletter
\patchcmd{\blx@bbx@foo}{X}{Y}{success}{failure}
\preto{\blx@bbx@foo}{P}
\appto{\blx@bbx@foo}{A}
\makeatother
```

but having a lighter interface can be handy. Since our macros use `\pretocmd` and `\apptocmd` for consistency, remember to always use the `{success}` and `{failure}` arguments also with `\xpretobibdriver` and `\xapptobibdriver`.

Finally, the package defines the commands

- `\xshowcmd`

- `\xshowbibmacro`
- `\xshowbibdriver`

that are the analog of `\show` to see the “real” definition of a macro, be it defined with optional arguments or as a robust command; the `bib` ones are for the corresponding biblatex macros.

3 Using the original commands

The original `\patchcmd` has still its use: suppose you want to modify the default for the optional argument passed to a macro: if the original definition is

```
\newcommand{\xyz}[1][x]{-#1!}
```

then one can say

```
\patchcmd{\xyz}{x}{y}{}{}{}
```

because of the way `\xyz` is defined, as shown before.

4 Syntax

```
\xpatchcmd{<command>}{<search>}{<replace>}{<success>}{<failure>}
\xpretocmd{<command>}{<prepend>}{<success>}{<failure>}
\xapptocmd{<command>}{<append>}{<success>}{<failure>}

\xpatchbibmacro{<name>}{<search>}{<replace>}{<success>}{<failure>}
\xpretobibmacro{<name>}{<prepend>}{<success>}{<failure>}
\xapptobibmacro{<name>}{<append>}{<success>}{<failure>}

\xpatchbibdriver{<name>}{<search>}{<replace>}{<success>}{<failure>}
\xpretobibdriver{<name>}{<prepend>}{<success>}{<failure>}
\xapptobibdriver{<name>}{<append>}{<success>}{<failure>}

\xshowcmd{<command>}
\xshowbibname{<name>}
\xshowbibdriver{<name>}
```

Here `<command>` is the command’s name (with the backslash), while `<name>` is the string that appears as the argument to `\newbibmacro` or `\DeclareBibliographyDriver` respectively; `<search>`, `<replace>`, `<prepend>` and `<append>` are the list of tokens that are to be used for the specific tasks; `<success>` and `<failure>` are token lists to be executed if the patching succeeds or fails respectively. I find it useful to use `\ddt` as `<failure>`, so that \TeX will stop for the undefined control sequence when the patching fails.

It’s important to remember that patching commands that have `@`-commands in their replacement text must always be performed between `\makeatletter` and `\makeatother`.

5 Limitations and warnings

Macros defined in devious ways might trick `\xpatchcmd` and siblings, although many precautions have been taken in order this not to happen. Always check with care.

Remember that one must *never* use the old trick

```
\let\ORIxyx\xyz
\renewcommand{\xyz}[1][x]{+\ORIxyz[#1]?}
```

if `\xyz` had been defined with an optional argument. For such things it's better to use `\xpatchcmd` and friends or employ the `letltxmacro` package by H. Oberdiek, that provides `\LetLtxMacro` for purposes like this.

Although this package has been written with the experimental L^AT_EX3 macros, the commands *can't* be used to patch commands defined with the `xparse` interface, in general.

If a command appears to have one optional argument at the user level, this doesn't mean it has been defined with `\newcommand` directly. One should always check the definitions with `\show` and `\xshowcmd` before trying a patch: of course one has to know what a command does, in order to patch it. And, when first testing the patch, it's best to set `\tracingpatches`.

6 History

Version 0.1 First public release.

Version 0.2 Added `\...bibdriver` macros; fixed a bug for control symbols defined with `\newcommand` and an optional argument.

7 The implementation of `xpatch`

```
1 \ProvidesExplPackage
2   {\ExplFileName}{\ExplFileDate}{\ExplFileVersion}{\ExplFileDescription}
3
4   A check to make sure that expl3 is not too old
5   \@ifpackagelater { expl3 } { 2011/10/09 }
6   {
7     \PackageError { xpatch } { Support~package~l3kernel~too~old. }
8     {
9       Please~install~an~up~to~date~version~of~l3kernel~
10      using~your~TeX~package~manager~or~from~CTAN.\\ \\
11      Loading~xpatch~will~abort!
12    }
13  }
14  \tex_endinput:D
15 }
```

The `xparse` and `etoolbox` packages are required.

```
14 \RequirePackage{xparse,etoolbox}
```

7.1 Utilities, variables and constants

Generate a variant of `\tl_if_in:NnT` to get the expanded second argument.

```
15 \cs_generate_variant:Nn \tl_if_in:NnT { Nx }
```

A boolean for the testing of robust commands.

```
16 \bool_new:N \l_xpatch_protect_bool
```

The constant `\c_backslash_str` is defined in `l3str` that’s not loaded at the moment, so we save a bit of memory not loading it.

```
17 \cs_if_exist:NF \c_backslash_str
18 { \tl_const:Nx \c_backslash_str { \cs_to_str:N \ } }
```

A “bizarre” token list that’s quite improbable to find in the replacement text of a macro.

```
19 \tl_const:Nx \c_xpatch_bizarre_tl
20 { \tl_to_str:n { **)-(/**/)**-[** ] }
```

7.2 The main functions

The main function takes as first argument one of `\patchcmd`, `\pretocmd` or `\apptocmd`; the second argument is the command we want to patch.

Some technical remarks. Suppose we have the following definitions:

```
\DeclareRobustCommand{\xaa}[1]{xaa (DeclareRobustCommand-noopt)}
\DeclareRobustCommand{\xab}[1][x]{xab (DeclareRobustCommand-opt)}
\newcommand{\xac}[1][ ]{xac (newcommand-opt)}
\newrobustcmd\xad[1][ ]{xad (newrobustcmd-opt)}
\DeclareRobustCommand{\1}[1]{1 (DeclareRobustCommand-noopt)}
\DeclareRobustCommand{\2}[1][ ]{2 (DeclareRobustCommand-opt)}
\newcommand{\3}[1][ ]{3 (newcommand-opt)}
\newrobustcmd\4[1][ ]{4 (newrobustcmd-opt)}
```

Then the first level expansions are, respectively,

```
+ \protect_\xaa_\_+
+ \protect_\xab_\_+
+ \@protected@testopt_\xac_\ \xac_{}+
+ \@testopt_\ \xad_{}+
+ \x@protect_\1\protect_\1_\_+
+ \x@protect_\2\protect_\2_\_+
+ \@protected@testopt_\3_\3_{}+
+ \@testopt_\4_\_{}+
```

where the `+` is used to delimit the expansions and show the spaces. Remember that `\show` always adds a space after a control word, but not after a control symbol such as `\1`. However, in lines 5 and 6, `\1_` is not a control symbol any more. So we have to take care of `\protect`, `\x@protect`, `\@protected@testopt` and `\@testopt`. But it’s not simply sufficient to check for the presence of such a token at the start of the replacement text, or we’ll be confused by macros such as `\linebreak`, whose replacement text starts with `\@testopt`. So we’ll check also for the presence of the subsequent tokens, that depend on the macro’s name. We add a perhaps useless “random” string at the beginning, as we’d like to ensure that the matches are exactly at the start of the replacement text.

```
21 \cs_new:Npn \xpatch_main:NN #1 #2
22 {
```

We initialize the boolean to false.

```
23 \bool_set_false:N \l_xpatch_protect_bool
```

First of all we store the command-to-patch name.

```
24 \tl_set:Nx \l_xpatch_name_tl { \cs_to_str:N #2 }
```

We store the replacement text of the command-to-patch, but adding the bizarre token list in front of it which consists of all category 12 characters, just to be sure that the matches are at the beginning.¹

```
25 \tl_set:Nx \l_xpatch_repl_tl
26 { \c_xpatch_bizarre_tl \token_get_replacement_spec:N #2 }
```

We look whether the token list contains the bizarre list followed by `\protect` and the same name (with two spaces) which happens if `#2` is a control sequence defined by `\DeclareRobustCommand`, so we add a space to the command name.

```
27 \tl_if_in:NxT \l_xpatch_repl_tl
28 {
29   \c_xpatch_bizarre_tl
30   \token_to_str:N \protect \c_space_tl
31   \c_backslash_str \l_xpatch_name_tl \c_space_tl \c_space_tl
32 }
33 {
34   \bool_set_true:N \l_xpatch_protect_bool
35   \tl_put_right:Nn \l_xpatch_name_tl { \c_space_tl }
36 }
```

We look whether the token list contains the bizarre list followed by `\x@protect` which happens if `#2` is a control symbol defined by `\DeclareRobustCommand`, so we add a space to the command name.

```
37 \tl_if_in:NxT \l_xpatch_repl_tl
38 {
39   \c_xpatch_bizarre_tl
40   \token_to_str:N \x@protect \c_space_tl
41   \c_backslash_str \l_xpatch_name_tl \c_backslash_str
42 }
43 {
44   \bool_set_true:N \l_xpatch_protect_bool
45   \tl_put_right:Nn \l_xpatch_name_tl { \c_space_tl }
46 }
```

In both the preceding cases we have to do another check, so we set a boolean to true.

We look whether the token list contains the bizarre list followed by `\@protected@testopt` which happens if `#2` is a control word with an optional argument (from `\newcommand`).

```
47 \tl_if_in:NxT \l_xpatch_repl_tl
48 {
49   \c_xpatch_bizarre_tl
50   \token_to_str:N \@protected@testopt \c_space_tl
51   \c_backslash_str \l_xpatch_name_tl
52   \c_space_tl \c_backslash_str \c_backslash_str
53 }
54 {
55   \tl_put_left:Nn \l_xpatch_name_tl { \c_backslash_str }
56 }
```

```
57 % We look whether the token list contains the bizarre list followed by
58 % |\@protected@testopt| which happens if |#2| is a control symbol with an
59 % optional argument (from |\newcommand|).
60 % \begin{macrocode}
61 \tl_if_in:NxT \l_xpatch_repl_tl
62 {
```

¹This part will be reimplemented as soon as `l3regex` stabilizes.

```

63     \c_xpatch_bizarre_tl
64     \token_to_str:N \@protected@testopt \c_space_tl
65     \c_backslash_str \l_xpatch_name_tl
66     \c_backslash_str \c_backslash_str
67   }
68   {
69     \tl_put_left:Nn \l_xpatch_name_tl { \c_backslash_str }
70   }

```

We look whether the token list contains the bizarre list followed by \@testopt which happens if #2 is a command with an optional argument (from \newrobustcmd).

```

71   \tl_if_in:NxT \l_xpatch_repl_tl
72   {
73     \c_xpatch_bizarre_tl
74     \token_to_str:N \@testopt \c_space_tl
75     \c_backslash_str \c_backslash_str \l_xpatch_name_tl
76   }
77   {
78     \tl_put_left:Nn \l_xpatch_name_tl { \c_backslash_str }
79   }

```

In both the preceding cases, we add a backslash in front of the command's name.

If the command-to-patch was defined by \DeclareRobustCommand we have to do another test, to check whether it has an optional argument and, in this case, we add a backslash in front of the name. We replicate the test for \@protected@testopt.

```

80   \bool_if:NT \l_xpatch_protect_bool
81   {
82     \tl_set:Nx \l_xpatch_repl_tl
83     { \c_xpatch_bizarre_tl
84       \exp_after:wN \token_get_replacement_spec:N
85       \cs:w \l_xpatch_name_tl \cs_end: }
86     \tl_if_in:NxT \l_xpatch_repl_tl
87     {
88       \c_xpatch_bizarre_tl
89       \token_to_str:N \@protected@testopt \c_space_tl
90       \c_backslash_str \l_xpatch_name_tl
91       \c_space_tl \c_backslash_str \c_backslash_str
92     }
93     {
94       \tl_put_left:Nn \l_xpatch_name_tl { \c_backslash_str }
95     }
96   }

```

Finally, we pass the real command-to-patch name to the patching macro.

```

97   \exp_after:wN #1 \cs:w \l_xpatch_name_tl \cs_end:

```

That's the last operation!

```

98   }

```

7.3 User level commands

The user level commands.

```

99 \NewDocumentCommand{\xpatchcmd}{*}{\xpatch_main:NN \patchcmd }
100 \NewDocumentCommand{\xpretocmd}{*}{\xpatch_main:NN \pretocmd }
101 \NewDocumentCommand{\xapptocmd}{*}{\xpatch_main:NN \apptocmd }

```



```
102 \NewDocumentCommand{\xshowcmd} {}{\xpatch_main:NN \show }
```

We generate a variant of `\xpatch_main:NN` to accept a macro's name as its second argument.

```
103 \cs_generate_variant:Nn \xpatch_main:NN { Nc }
```

Now we can define the patching macros for `\newbibmacro` defined commands. In case one uses a wrong name, it will remain in the hash space, but it shouldn't be a problem: `\tracingpatches` must be used when testing, and it will warn about an undefined macro or one equivalent to `\relax`.

```
104 \NewDocumentCommand{\xpatchbibmacro} { m }
105   { \xpatch_main:Nc \patchcmd { abx@macro@ \tl_to_str:n {#1} } }
106 \NewDocumentCommand{\xpretobibmacro} { m }
107   { \xpatch_main:Nc \pretocmd { abx@macro@ \tl_to_str:n {#1} } }
108 \NewDocumentCommand{\xapptobibmacro} { m }
109   { \xpatch_main:Nc \apptocmd { abx@macro@ \tl_to_str:n {#1} } }
110 \NewDocumentCommand{\xshowbibmacro} { m }
111   { \xpatch_main:Nc \show { abx@macro@ \tl_to_str:n {#1} } }
```

Finally, the patching macros for biblatex drivers that don't need the overhead of `\xpatch_main:NN`.

```
112 \NewDocumentCommand{\xpatchbibdriver} { m }
113   { \exp_args:Nc \patchcmd {blx@bbx@#1} }
114 \NewDocumentCommand{\xpretobibdriver} { m }
115   { \exp_args:Nc \pretocmd {blx@bbx@#1} }
116 \NewDocumentCommand{\xapptobibdriver} { m }
117   { \exp_args:Nc \apptocmd {blx@bbx@#1} }
118 \NewDocumentCommand{\xshowbibdriver} { m }
119   { \exp_args:Nc \show {blx@bbx@#1} }
```

Index

The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

Symbols		51, 52, 55, 65, 66, 69, 75, 78, 90, 91, 94	
\@ifpackagelater	3	\c_space_tl	30,
\@protected@testopt	50, 58, 64, 89		31, 35, 40, 45, 50, 52, 64, 74, 89, 91
\@testopt	74	\c_xpatch_bizarre_tl	
\	9, 18		19, 26, 29, 39, 49, 63, 73, 83, 88
A		\cs:w	85, 97
\apptocmd	101, 109, 117	\cs_end:	85, 97
B		\cs_generate_variant:Nn	15, 103
\begin	60	\cs_if_exist:Nf	17
\bool_if:NT	80	\cs_new:Npn	21
\bool_new:N	16	\cs_to_str:N	18, 24
\bool_set_false:N	23	E	
\bool_set_true:N	34, 44	\exp_after:wN	84, 97
C		\exp_args:Nc	113, 115, 117, 119
\c_backslash_str	17, 18, 31, 41,	\ExplFileDate	2
		\ExplFileDescription	2

